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Unless the context otherwise requires, terms used in this form shall bear the same meanings as those defined in the accompanying composite offer and response document dated 28 July 2017 (the "Composite Document") jointly issued by Asian Growth Properties Limited ("AGP") and Nan Luen International Limited.

除文義另有所指外，本表格所用詞彙與隨附於 Asian Growth Properties Limited (「AGP」) 及 Nan Luen International Limited 聯合刊發日期為二零一七年七月二十八日之綜合要約及回應文件 (「綜合文件」) 所界定者具有相同涵義。

THIS FORM IS FOR USE IF YOU WANT TO ACCEPT THE OFFER.

本表格在 閣下欲接納要約時使用。



ASIAN GROWTH PROPERTIES LIMITED

(Registered in Bermuda with limited liability)

(於百慕達註冊之有限公司)

(Stock Code: AGP)

(股份代號: AGP)

BOX A 甲欄	NAME(S) AND ADDRESS(ES) OF REGISTERED SHAREHOLDER(S) 已登記股東之姓名及地址	BOX B 乙欄	REGISTERED HOLDING OF AGP SHARES OF US\$0.05 EACH 已登記持有每股面值0.05美元之AGP股份
		BOX C 丙欄	NUMBER OF SHARES IN S E A HOLDINGS LIMITED THAT CAN BE EXCHANGED FOR PURSUANT TO THE OFFER IN RESPECT OF YOUR REGISTERED HOLDING OF AGP SHARES 閣下名下登記持有之AGP股份根據要約可換作爪哇控股有限公司股份之數目

FORM OF ACCEPTANCE AND TRANSFER OF SHARE(S) OF US\$0.05 EACH IN THE ISSUED SHARE CAPITAL OF ASIAN GROWTH PROPERTIES LIMITED ASIAN GROWTH PROPERTIES LIMITED

已發行股本中每股面值0.05美元股份之接納及過戶表格

**To be completed in all respects (Please refer to "How to complete this form" on page 2)
每項均須填寫 (請參閱第2頁「本表格之填寫方法」)**

For Independent AGP Shareholders arising from the Distribution in Specie of AGP Shares by S E A Holdings Limited (the "Distribution") who wish to accept the Offer, please send this form to:

對於因爪哇控股有限公司實物分派AGP股份 (「實物分派」) 而成為之AGP獨立股東而言，倘有意接納要約，請將本表格寄發至：

Tricor Standard Limited Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong
卓佳標準有限公司 香港皇后大道東183號合和中心22樓

For Independent AGP Shareholders other than those arising from the Distribution who wish to accept the Offer, please send this form to:

對於非因實物分派而成為之AGP獨立股東而言，倘有意接納要約，請將本表格寄發至：

Computershare Investor Services (Bermuda) Limited The Pavilions, Bridgwater Road, Bristol BS99 6AH, United Kingdom

FOR THE CONSIDERATION stated below, the "Transferor(s)" named in Box A above hereby transfer(s) to the "Transferee" named below the AGP Share(s) of US\$0.05 each in the issued share capital of AGP specified below subject to the terms contained herein and in the accompanying Composite Document dated 28 July 2017.
上述甲欄所述之「轉讓人」現根據本表格及隨附日期為二零一七年七月二十八日之綜合文件所載條款，按下述代價將下文所列明AGP已發行股本中每股面值0.05美元之AGP股份轉讓予下列「承讓人」。

COMPLETE THIS SECTION ONLY IF YOU WISH TO ELECT FOR A COOLING-OFF PERIOD OF 10 BUSINESS DAYS IN RESPECT OF YOUR ACCEPTANCE OF THE OFFER
倘 閣下欲就接納要約選擇為期10個營業日的冷靜期，請填寫本部分

Note: Please note that if you choose to have a Cooling-off Period, you will only receive the Consideration Shares and Cash Portion of the Offer within 7 Business Days after the Cooling-off Period expires.

附註：請注意，倘 閣下選擇冷靜期，則 閣下僅可於冷靜期屆滿後7個營業日內收取代價股份及要約之現金部份。

BOX D
丁欄 If you wish to elect for a Cooling-off Period, please enter a tick (✓) in the box below.

倘 閣下有選擇冷靜期，請在下述方格劃上(✓)號。

BOX E 戊欄	Number of AGP Share(s) to be transferred (Note) 將予轉讓之AGP股份數目 (附註)	FIGURES 數目	WORDS 大寫
	CONSIDERATION 代價	One (1) share in S E A Holdings Limited and HK\$3.0 for every four (4) AGP Shares 每四(4)股AGP股份換取一(1)股爪哇控股有限公司股份及港幣3.0元	
	TRANSFEEE 承讓人	Name 名稱 : Nan Luen International Limited Registered address 註冊地址 : Clarendon House, 2 Church Street, Hamilton HM 11, Bermuda Occupation 職業 : Corporation 法人團體	

Signed by the Transferor(s) in the presence of:

轉讓人在見證下簽署：

SIGNATURE OF WITNESS 見證人簽署

Name of witness 見證人姓名

Address of witness 見證人地址

Occupation of witness 見證人職業

Signature(s) of Transferor(s)/Company's chop, if applicable

轉讓人簽署/公司印章 (如適用)

Date of signature of this form

本表格之簽名日期

Telephone number of Transferor(s)

轉讓人聯絡電話號碼



All joint holders must sign here
所有聯名持有者均須於在這裡簽署

DO NOT COMPLETE 請勿填寫本欄

Signed by the Transferee in the presence of:

承讓人在見證下簽署：

SIGNATURE OF WITNESS 見證人簽署

Name of witness 見證人姓名

Address of witness 見證人地址

Occupation of witness 見證人職業

For and on behalf of Nan Luen International Limited

為及代表 Nan Luen International Limited

Signature of Transferee or its duly authorised agent
承讓人或其正式授權代理人簽署

This form of transfer is dated

轉讓日期 _____

Note: Insert the total number of AGP Shares for which the Offer is accepted. If no number is inserted or a number inserted is greater than your registered holding of AGP Share(s) or those physical AGP Share(s) tendered for acceptance of the Offer and you have signed this form, this form will be returned to you for correction and resubmission. Any corrected form must be resubmitted and received by the S E A Hong Kong Branch Share Registrar or AGP Share Registrar on or before the latest time and date for acceptance of the Offer.

附註：請填上接納要約所涉及之AGP股份總數。倘並無指定數目或指定數目大於 閣下登記持有之AGP股份數目或就接納要約而提交之AGP實物股票之股份數目，而 閣下已簽署本表格，則本表格將被退回 閣下作更正及重新提交。任何經更正之表格必須於接納要約之最後時間及日期之前重新提交並送回爪哇之香港股份總戶登記分處或AGP股份總戶登記處。